

Summerfield Homeowners Association



**Summerfield HOA
October 15, 2024
Board Meeting Minutes**

BOARD MEMBERS PRESENT:

Dan Carr, President; Denise Shields, VP & Architectural Committee Chair; Michael Spring, Treasurer; Donny Phonea, Special Projects; Maria Stein, Secretary

BOARD MEMBERS ABSENT:

None

GUESTS PRESENT:

None

Location: Virtual via Zoom - President's home

Meeting called to order by Dan at 6:33pm.

OPEN FORUM:

- Review FinCen/BOI Filing Options
 - Corporate Transparency Act compliance
- Review Community Associations Institute (CAI) Membership
 - Update current board members information

REVIEW/APPROVE MINUTES:

- Motion to approve September 2024 Board meeting minutes. Approved.

Next meetings: Tuesday November 12, 2024 at 6:00pm
 Tuesday December 10, 2024 at 6:00pm

Motion to adjourn meeting at 6:58pm. Approved.